

# Mortgage Application



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**THE CANADIAN MORTGAGE TEAM ALBERTA**  
**127, 11198 - 42nd Street SE, Calgary, AB T2C 0J9**

T 403.257.1801    F 403.206.7622    T 780.701.7100    TF 1.888.281.0111  
admin@DanHeon.com    •    www.DanHeon.com





Please note the application is to get the mortgage financing process started, an associate will contact you for clarification and verification on the information provided.

Please submit application to [admin@DanHeon.com](mailto:admin@DanHeon.com) or print and fax to 403-206-7622

### Mortgage Application

#### Personal Information

#### Applicant

First Name: \_\_\_\_\_

Middle Initial: \_\_\_\_\_

Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

SIN #: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_

# of Dependants: \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Time at Residence: \_\_\_\_\_

Own:  or Rent:  \$ \_\_\_\_\_

#### Co-Applicant

First Name: \_\_\_\_\_

Middle Initial: \_\_\_\_\_

Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

SIN #: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_

# of Dependants: \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Time at Residence: \_\_\_\_\_

Own:  or Rent:  \$ \_\_\_\_\_

**If less than 3 years at current address, please provide previous address.**

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Time at Residence: \_\_\_\_\_

Own:  or Rent:  \$ \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Time at Residence: \_\_\_\_\_

Own:  or Rent:  \$ \_\_\_\_\_



**Mortgage Application Continued**

**Employment Information**

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Job Title: \_\_\_\_\_

Job Title: \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_

Bonus: \$ \_\_\_\_\_

Bonus: \$ \_\_\_\_\_

Salary  Hourly  Comm.

Salary  Hourly  Comm.

Time at Job: \_\_\_\_\_

Time at Job: \_\_\_\_\_

**If less than 3 years with current employer, please provide previous employer.**

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Job Title: \_\_\_\_\_

Job Title: \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_

Bonus: \$ \_\_\_\_\_

Bonus: \$ \_\_\_\_\_

Salary  Hourly  Comm.

Salary  Hourly  Comm.

Time at Job: \_\_\_\_\_

Time at Job: \_\_\_\_\_

Other Income: \$ \_\_\_\_\_

Other Income: \$ \_\_\_\_\_

**Mortgage Application Continued**

Assets

Cash in Savings: \$ _____	Cash in Savings: \$ _____
Stocks/Bonds/Mutual's: \$ _____	Stocks/Bonds/Mutual's: \$ _____
RRSP's: \$ _____	RRSP's: \$ _____
Vehicle: Type _____	Vehicle: Type _____
Vehicle: Value \$ _____	Vehicle: Value \$ _____
Vehicle: Type _____	Vehicle: Type _____
Vehicle: Value \$ _____	Vehicle: Value \$ _____
Other: _____	Other: _____
Other: _____	Other: _____
Source of Down Payment: _____	
_____	

Liabilities

Type (Credit Card, ETC.)	Financial Institution	Estimated Balance	Monthly Payment



Mortgage Application Continued

Owner Occupied - Properties Owned

Address: \_\_\_\_\_ Address: \_\_\_\_\_
Postal Code: \_\_\_\_\_ Postal Code: \_\_\_\_\_
Property Value: \$ \_\_\_\_\_ Property Value: \$ \_\_\_\_\_
Original Value: \$ \_\_\_\_\_ Original Value: \$ \_\_\_\_\_
Purchase Date: \_\_\_\_\_ Purchase Date: \_\_\_\_\_
Annual Taxes: \$ \_\_\_\_\_ Annual Taxes: \$ \_\_\_\_\_
Mortgage Balance: \$ \_\_\_\_\_ Mortgage Balance: \$ \_\_\_\_\_
Payment Amount: \$ \_\_\_\_\_ Payment Amount: \$ \_\_\_\_\_
Payment Frequency: \_\_\_\_\_ Payment Frequency: \_\_\_\_\_
Maturity Date: \_\_\_\_\_ Maturity Date: \_\_\_\_\_
Name of Lender: \_\_\_\_\_ Name of Lender: \_\_\_\_\_
Variable \_\_\_ Closed \_\_\_ LOC (Line of Credit) \_\_\_\_\_ Variable \_\_\_ Closed \_\_\_ LOC (Line of Credit) \_\_\_\_\_
Interest Rate: \_\_\_\_\_ % Interest Rate: \_\_\_\_\_ %

Please fill out if a LOC (Line of Credit), or second mortgage is applicable to above property.

LOC / Mortgage Balance: \$ \_\_\_\_\_ LOC / Mortgage Balance: \$ \_\_\_\_\_
Payment Amount: \$ \_\_\_\_\_ Payment Amount: \$ \_\_\_\_\_
Payment Frequency: \_\_\_\_\_ Payment Frequency: \_\_\_\_\_
Name of Lender: \_\_\_\_\_ Name of Lender: \_\_\_\_\_
Variable \_\_\_\_ Closed \_\_\_\_ LOC (Line of Credit) \_\_\_\_\_ Variable \_\_\_\_ Closed \_\_\_\_ LOC (Line of Credit) \_\_\_\_\_
Interest Rate: \_\_\_\_\_ % Interest Rate: \_\_\_\_\_ %





**Mortgage Application Continued (If Applicable)**  
Revenue Properties Owned

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Property Value: \$ \_\_\_\_\_

Property Value: \$ \_\_\_\_\_

Original Value: \$ \_\_\_\_\_

Original Value: \$ \_\_\_\_\_

Purchase Date: \_\_\_\_\_

Purchase Date: \_\_\_\_\_

Annual Taxes: \$ \_\_\_\_\_

Annual Taxes: \$ \_\_\_\_\_

Mortgage Balance: \$ \_\_\_\_\_

Mortgage Balance: \$ \_\_\_\_\_

Payment Amount: \$ \_\_\_\_\_

Payment Amount: \$ \_\_\_\_\_

Payment Frequency: \_\_\_\_\_

Payment Frequency: \_\_\_\_\_

Monthly Rental Income: \$ \_\_\_\_\_

Monthly Rental Income: \$ \_\_\_\_\_

Maturity Date: \_\_\_\_\_

Maturity Date: \_\_\_\_\_

Name of Lender: \_\_\_\_\_

Name of Lender: \_\_\_\_\_

Variable \_\_\_ Closed \_\_\_ LOC(Line of Credit) \_\_\_\_\_

Variable \_\_\_ Closed \_\_\_ LOC (Line of Credit) \_\_\_\_\_

Interest Rate: \_\_\_\_\_%

Interest Rate: \_\_\_\_\_%

**Please fill out if a LOC (Line of Credit), or second mortgage is applicable to above property.**

LOC / Mortgage Balance: \$ \_\_\_\_\_

LOC / Mortgage Balance: \$ \_\_\_\_\_

Payment Amount: \$ \_\_\_\_\_

Payment Amount: \$ \_\_\_\_\_

Payment Frequency: \_\_\_\_\_

Payment Frequency: \_\_\_\_\_

Name of Lender: \_\_\_\_\_

Name of Lender: \_\_\_\_\_

Variable \_\_\_ Closed \_\_\_ LOC (Line of Credit) \_\_\_\_\_

Variable \_\_\_ Closed \_\_\_ LOC (Line of Credit) \_\_\_\_\_

Interest Rate: \_\_\_\_\_%

Interest Rate: \_\_\_\_\_%

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